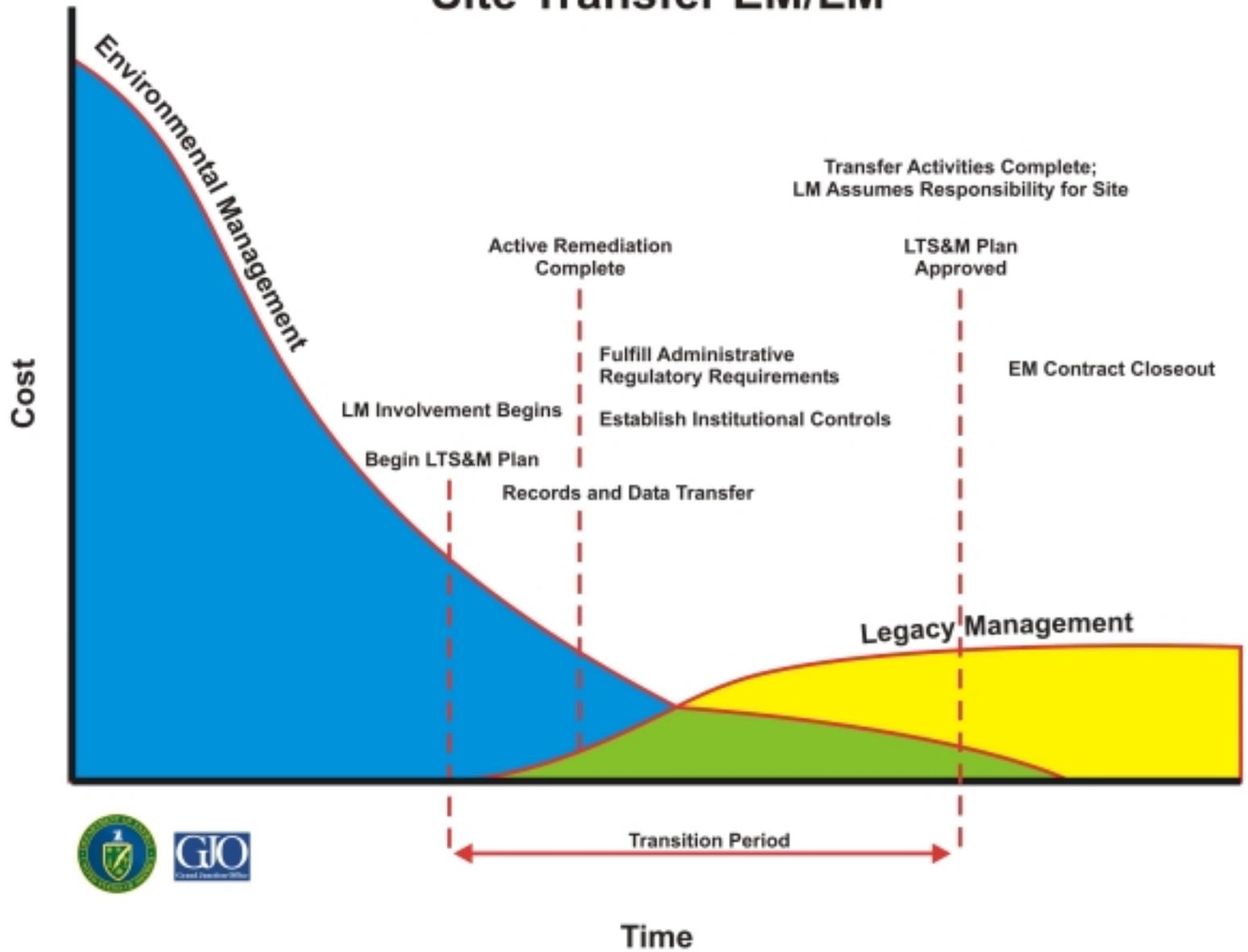


Site Transfer EM/LM



Responsibilities That *DO* Transfer to Legacy Management

- Well-identified future scope, as designated in long-term stewardship (LTS) plan
- Property and facilities that are part of remedy, such as as-built drawings
- Custody of and legal responsibility for LTS records
- FTE(s) necessary to operate and maintain remedy
- Warranty items (e.g., site environmental restoration)
- Budget necessary to maintain remedy and conduct long-term stewardship
- Permits necessary for remedy execution
- Access necessary for remedy execution
- Landlord responsibilities
- Pensions and health insurance for former workers
- Real estate disposition

Responsibilities That *DO NOT* Transfer to Legacy Management

- Contract and procurement files and commitments
- Health and safety records (e.g., uranium miner, beryllium exposure)
- Personnel records
- Records disposition efforts are conducted by Environmental Management; Legacy Management is the custodian
- Infrastructure and personal property not required for remedy
- FTE(s) not necessary for remedy
- Remaining remedial actions, including establishing institutional controls per Record of Decision
- Contract closeout
- Liens and encumbrances associated with activities prior to transition

Transfer Strategy

- Phased transfer with both organizations involved; overlap of involvement time
- Ideally, executed on a geographic site basis
- Legacy Management and Environmental Management collaborate on LTS plan
- Transfer strategy formalized between Legacy Management and Environmental Management in a “transfer plan”

Transfer Criteria

- Legacy Management and Environmental Management formalize a transfer plan
- Organizational approvals in accordance with LCAM (RPAM) Order
- Working long-term surveillance and maintenance plan (plan acceptance)
- Federal Facilities Agreement or equivalent transferred to Legacy Management or terminated
- Legacy Management accepts post-transfer commitments
- Legacy Management accepts commitments to stakeholder groups

<http://www.lm.doe.gov/>